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PUBLIC ANNOUNCEMENT



A J PACKAGING LIMITED

Our Company was incorporated as "A J Packaging Limited" at Hyderabad as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated July 06, 1995, issued by the Registrar of Companies ("ROC"), Hyderabad, Andhra Pradesh. The CIN of our Company is U74999TG1995PLC020965. For details in relation to changes in the registered office of our Company, see "History and Corporate Structure" on page 161 of the draft red herring prospectus dated March 30, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U74999TG1995PLC020965

Registered Office: Plot No.-120 CIE, Gandhinagar, Balanagar,, Telangana, India, 500037

Tel: +91 79937 28123; 9000176374 **Contact Person:** Mrs. Sneha Chary Lachapeta, Company Secretary and Compliance Officer;

E-mail: companysecretary@ajpack.net ; **Website:** <https://ajpack.net/>

OUR PROMOTERS:

MR. AJAY AGARWAL, MR. NITIN AGARWAL, MRS. RANJANI AGARWAL, M/S. A J CANS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 30,00,000 EQUITY SHARES OF FACE VALUE OF Rs.10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF Rs. [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. [-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO Rs. [-] (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 27,50,000/- EQUITY SHARES OF FACE VALUE OF Rs.10 EACH AGGREGATING UP TO [-] /- BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,50,000/- EQUITY SHARES OF FACE VALUE OF Rs.10 EACH AGGREGATING UP TO [-] ("OFFERED SHARES") BY MRS. RANJANI AGARWAL (THE "PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [-], A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [-], A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, TELUGU ALSO BEING THE REGIONAL LANGUAGE OF TELANGANA WHERE OUR REGISTERED IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGE FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). THE FACE VALUE OF THE EQUITY SHARES IS Rs.10 EACH. THE OFFER PRICE IS [-] TIMES THE FACE VALUE OF THE EQUITY SHARES.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.



The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one-third of portion shall be reserved for applicants with application size of more than two lots and up to Rs.10,00,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than Rs.10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidder using the UPI Mechanism) (defined hereinafter), in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 302 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated March 30, 2026 with the Emerge Platform of National Stock Exchange of India Limited "NSE Emerge" "Stock Exchange" on March 30, 2026.

Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the DRHP filed with Stock Exchange "NSE Emerge" shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLM, i.e. D and A Financial Services Private Limited at www.dnafinserv.com and the website of our Company at www.ajpack.net. Our Company hereby invites the public to give their comments on the DRHP filed with Stock Exchange, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to Stock Exchange, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by Stock Exchange and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 247(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited "NSE Emerge". For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 161 of the DRHP. For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company please see the section titled "Capital Structure" on page 67 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p>D and A Financial Services Private Limited Address: 13, Community Centre, 2nd Floor, East of Kailash, New Delhi - 110065 Tel: +91 11 41326121, 40167038; E-mail: smeipo.ajpackaging@dnafinserv.com Investor Grievance E-mail: smeipo.ajpackaging@dnafinserv.com Website: www.dnafinserv.com; Contact person: Ms. Radhika Pushkarna / Ms. Vasudha Aggarwal; SEBI Registration No.: INM00011484</p>	 <p>MUFG Intime Private Limited Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India Tel: +91 810811 4949 Email: ajpackaging.smeipo@in.mpms.mufg.com; Website: in.mpms.mufg.com Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration number: INR000004058 CIN: U67190MH1999PTC118368</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **A J PACKAGING LIMITED**

On behalf of the Board of Directors

Sd/-

Mrs. Sneha Chary Lachapeta

Company Secretary and Compliance Officer

Place : Hyderabad, Telangana

Date : March 31, 2026

A J Packaging Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a draft red herring prospectus dated March 30, 2026 with NSE (the "DRHP"). The DRHP shall be available on the website of the book running lead manager at www.dnafinserv.com, on the website of NSE at www.nseindia.com, and on the website of the issuer company at www.ajpack.net. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 22 of the DRHP. Potential investors should wait for the red herring prospectus to be filed in relation to the issue for making any investment related decision.

The equity shares have not been and will not be registered under the U.S. securities act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares are being offered and sold outside the United States in "offshore transactions" as defined and in reliance on regulations under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the equity shares in the United States.