Post Offer Advertisement under Regulation 18 (12) in terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, for the attention of the Public Shareholders

OF

ANTARIKSH INDUSTRIES LIMITED

CIN: L74110MH1974PLC017806

Registered Office: Mezzanine Area-G/54, Ground Floor, Eternity Commercial Premises, Co-Op Society Ltd, Teen Hath Naka, L.B.S Marg, Wagle I.E., Thane, Maharashtra, India, 400604.

Tel No.: +91 22 2583 0011; **Email Id:** antarikshindustrieslimited@gmail.com; **Website:** http://antarikshindustries.com/

Open Offer (the "Offer") for acquisition of up to 52,000 (Fifty-Two Thousand) fully paid up equity shares of Rs. 10/- (Rupees Ten Only) at an Offer Price of Rs. 96.00/- (Rupees Ninety-Six Only) per equity share representing 26.00% (Twenty Six Percent) of the Voting Share Capital, from the equity shareholders of Antariksh Industries Limited (the "Target Company"), by Mrs. Gitaben Nitinbhai Patel ("Acquirer") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 and amendments thereto.

This Post Offer Advertisement (**"Post Offer Advertisement"**) is being issued by D & A Financial Services (P) Limited, for and on behalf of the Acquirer, in connection with the Offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirer had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadeep (Marathi), Mumbai Edition, on Thursday, July 10, 2025 (**"DPS"**).

This Post Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 03, 2025 (**"PA"**); (b) the DPS; (c) the Draft Letter of Offer dated July 17, 2025 (**"DLOO"**) and (d) the Letter of Offer dated September 19, 2025 (**"Letter of Offer"/ "LOO"**) and (e) Pre-Offer Advertisement and Corrigendum to the DPS which appeared on October 01, 2025 in all the newspapers in which the DPS was published ("**Pre-Offer Advertisement cum Corrigendum**").

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer and/or Pre-Offer Advertisement cum Corrigendum.

The public shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

1. Name of the Target Company : Antariksh Industries Limited
2. Name of the Acquirer(s) and PAC : Mrs. Gitaben Nitinbhai Patel
There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.
3. Name of the Manager to the Offer : D & A Financial Services (P) Limited
4. Name of the Registrar to the Offer : Purva Sharegistry (India) Private Limited
5. Offer Details :
   a. Date of Opening of the Offer : Friday, October 03, 2025
   b. Date of Closing of the Offer : Thursday, October 16, 2025
6. Date of Payment of Consideration : Wednesday, October 29, 2025
7. Details of the Acquisition :

Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs. 96.00 per equity share	Rs. 96.00 per equity share
7.2	Aggregate number of shares tendered	52,000*	47,199
7.3	Aggregate number of shares accepted	52,000*	47,199
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	Rs. 49,92,000/-*	Rs. 45,31,104/-
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement • Number • % of Fully Diluted Equity Share Capital	 NIL NIL	 Not Applicable Not Applicable
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	 1,03,400 51.70%	 1,03,400 51.70%
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	 52,000* 26.00%	 47,199 23.60%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	 NIL Not Applicable Not Applicable	 NIL Not Applicable Not Applicable
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	 1,55,400* 77.70%	 1,50,599 75.30%
7.10	Pre offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	 96,600 48.30% 44,600* 22.30%	 96,600 48.30% 49,401 24.70%

**Assuming full acceptance in Offer.*

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com) and at the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OFFER

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
D & A Financial Services (P) Limited Office No: 418/2, 215 Atrium, C-Wing, Opp. Divine Child High School, Andheri Kurla Road, Andheri (East), Mumbai 400 093 **Tel No.:** +91 9820762647 **Contact Person:** Mr. Amitkumar Gattani / Mr. Raj Thakker **Email Id:** mumbaioffice@dnafinserv.com **Website:** www.dnafinserv.com **SEBI Registration No:** INM000011484 **Validity:** Permanent **CIN:** U74899DL1981PTC012709	**Purva Sharegistry (India) Private Limited** Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011 **Tel. No.:** +91 22 4961 4132/3199 8810 **Email:** support@purvashare.com **Website:** www.purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration No:** INR000001112 **Validity:** Permanent **CIN:** U67120MH1993PTC074079

Place: Mumbai
Date: Wednesday, November 05, 2025

Sd/-
Gitaben Nitinbhai Patel
Acquirer