

POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF ADDI INDUSTRIES LIMITED

Office: A-104, Third Floor, Okhla Industrial Area Phase - II, New Delhi - 110020.

Tel No: 011-45025469, Email id: addiind@gmail.com, atul.addi@gmail.com

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirers namely Mr. Rajat Goyal, a citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-1"), Mrs. Neha Agarwal, citizen of India, currently residing at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-2"), M/s Rajat Goyal HUF, through its Karta Mr. Rajat Goyal, having its office at House No. 72, First Floor, H-Block, Pocket-3, Sector-18, Rohini, New Delhi - 110085 ("Acquirer-3"), Mr. Sandeep Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-4"), Mrs. Ruchi Mittal, a citizen of India, currently residing at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-5"), and M/s Sandeep Mittal & Sons HUF, through its Karta Mr. Sandeep Mittal, having its office at House No. 50, 2nd Floor, Chander Lok, Pitampura, New Delhi - 110034 ("Acquirer-6") (Hereinafter Collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire equity shares of Addi Industries Limited ("AIL" / "Target Company").

The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Tuesday, 27th May, 2025, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Mumbai Lakshadweep (Marathi), Mumbai edition.

- Name of the Target Company : ADDI INDUSTRIES LIMITED
- Name of Acquirers & PACs : MR. RAJAT GOYAL
MRS. NEHA AGARWAL
M/S RAJAY GOYAL HUF
MR. SANDEEP MITTAL
MRS. RUCHI MITTAL
M/S SANDEEP MITTAL & SONS HUF
- Name of Manager to the Offer : D & A FINANCIAL SERVICES (P) LIMITED
- Name of Registrar to the Offer : BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.
- Offer Details:
 - Date of Opening of the Offer : THURSDAY, AUGUST 28, 2025
 - Date of Closure of the Offer : THURSDAY, SEPTEMBER 11, 2025
- Last Date of Payment of Consideration : THURSDAY, SEPTEMBER 25, 2025
- Details of the Acquisition :

S. No.	Item	Proposed in the Offer Document		Actual	
1.	Offer Price	Rs. 75.00		Rs. 75.00	
2.	Aggregate Number of Shares Tendered	27,78,399		16	
3.	Aggregate Number of Shares Accepted	27,78,399		16	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs. 20,83,79,925/-		Rs. 1,200/-	
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement	No. of Shares	%	No. of Shares	%
		NIL	N.A	NIL	N.A
6.	Shares acquired by way of Agreement	No. of Shares	%	No. of Shares	%
		80,18,175*	74.27	80,18,175*	74.27
7.	Shares Acquired by way of Open Offer	No. of Shares	%	No. of Shares	%
		27,78,399	25.73	16	0.0001
8.	Shares acquired after Detailed Public Statement:- No. of Share Acquired Price of the Shares Acquired % of Share acquired	Nil Nil Nil	N.A N.A N.A	Nil Nil Nil	N.A N.A N.A
9.	Post Offer Shareholding of Acquirers and PACs (5+6+7+8)	No. of Shares	%	No. of Shares	%
		1,07,96,574	100.00	80,18,191	74.27
10.	Pre and Post Offer Shareholding of Public	Pre Offer	Post Offer	Pre Offer	Post Offer
		27,78,399 (25.73%)	N.A (N.A%)	27,78,399 (25.73%)	27,78,383 (25.73%)

Note:

- *The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers.
This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>.
The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers



D & A Financial Services (P) Limited

13, Community Centre, East of Kailash, New Delhi - 110065

Tel Nos.: 011-41326121/40167038

E-mail: investors@dnafinserv.com

Contact Person: Ms. Radhika Pushkarna

Place : New Delhi

Date : 25th September, 2025