CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF ADDI INDUSTRIES LIMITED

Registered Office: - A-104, Third floor, Okhla Industrial Area Phase - II, New Delhi-110020.

This Corrigendum to the Detailed Public Statement ("Corrigendum") is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer(s) Mr. Rajat Goyal, Mrs. Neha Agarwal, M/s Rajat Goyal HUF, Mr. Sandeep Mittal, Mrs. Ruchi Mittal and M/s Sandeep Mittal & Sons HUF pursuant to and in compliance with Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011 as amended.

This Corrigendum should be read in continuation of and in conjunction with Detailed Public Statement ("DPS"), unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined

The shareholders of Addi Industries Limited are requested to note that the developments/amendments with respect to and in connection with DPS are as under:

1. The revised schedule of activity pertaining to the Open Offer has been changed and shall be read as under.

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Sr. No	Activity	Original Schedule (Days & Dates)	Revised Schedule (Days & Dates)				
1.	Date of Public Announcement	Tuesday, May 20, 2025	Tuesday, May 20, 2025				
2.	Date of Publication of Detailed Public Statement	Tuesday, May 27, 2025	Tuesday, May 27, 2025				
3.	Filing of the Draft Letter of Offer to SEBI	Tuesday, June 03, 2025	Tuesday, June 03, 2025				
4.	Last Date for a Competitive Offer(s)	Tuesday, June 17, 2025	Tuesday, June 17, 2025				
5.	Identified Date*	Thursday, June 26, 2025	Monday, August 11, 2025				
6.	Date by which Final Letter of Offer will be dispatched to the shareholders	Thursday, July 03, 2025	Wednesday, August 20, 2025				
7.	Last Date for revising the Offer Price/ number of shares.	Monday, July 07, 2025	Friday, August 22, 2025				
8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Tuesday, July 08, 2025	Monday, August 25, 2025				
9.	Date of Publication of Offer Opening Public Announcement	Wednesday, July 09, 2025	Tuesday, August 26, 2025				
10.	Date of Commencement of Tendering Period (Offer Opening date)	Thursday, July 10, 2025	Thursday, August 28, 2025				
11.	Date of Expiry of Tendering Period (Offer Closing date)	Wednesday, July 23, 2025	Thursday, September 11, 2025				
12.	Last Date of communicating rejection/acceptance and payment of consideration for applications accepted/return of unaccepted share certificates/credit of unaccepted Equity Shares to Demat Account.	Wednesday, August 06, 2025	Thursday, September 25, 2025				

*The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

2. Para 6 of the Detailed Public Statement should be read as under:

The Brief financials of the AIL are as under:

(Rs. In Lakhs)

Particulars	Year ended March 31, 2022 (Audited)	Year ended March 31, 2023 (Audited)	Year ended March 31, 2024 (Audited)	Year ended March 31, 2025 (Audited)
Total Income/Net Income	229.35	405.12	742.64	553.90
Profit After Tax	3739.47	1704.05	466.62	324.81
Earnings Per Share (EPS) (in Rs)	34.64	15.78	4.32	3.00
Net worth	5703.78	7407.73	7738.20	7929.00

^{*} Source: As Certified by statutory auditor of the Target Company, M/s B R Gupta & Co., Chartered Accountants (Firm Registration Number: 008352N), through its partner Ms. Shikha Aggarwal, (Membership Number: 509191), having its office at K-55 Connaught Circus New Delhi-110001 vide its Certificate dated 12th August, 2025, Phone Number: 011-43503680, Email id: brg@brgupta.com.

The above dates where ever it appeared in the Detailed Public Statement should be read accordingly.

The Acquirer(s) accepts full responsibility for the information contained in this Corrigendum to the Detailed Public Statement and also the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof.

This Corrigendum to the Detailed Public Statement will also be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirers



Place: New Delhi

D & A Financial Services (P) Limited

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