

VINTRON INFORMATICS LIMITED

(Registered Office: - D-107 & 108, Okhla Industrial Area, Phase-I, New Delhi-110020)

Advertisement under Regulation 18(7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer(s) M/s Vistara Network (P) Limited and M/s Telexcell Enterprise LLP, pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of the open offer to acquire shares of Vintron Informatics Limited ("**VIL**" "**Target Company**"). The Detailed Public Statement ("**DPS**") with respect to the aforementioned offer was published on Friday, 17th June, 2022, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Lakshadweep (Marathi) Mumbai edition.

- Offer Price is Rupees 1.25 (Rupees One and paisa Twenty Five Only) per equity share.
- Committee of Independent Directors (Hereinafter referred to as "**IDCs**") of the Target Company recommends that the open offer price of Rupees 1.25 per fully paid up equity shares is fair and reasonable based on the following reasons:
 - Offer Price is higher than the price as arrived by taking into account valuation parameters and such other parameters as are customary for valuation of shares of such companies, which comes to Rupees 1.15 per share.The IDC's recommendation was published on 03rd August, 2022 (Wednesday) in the same newspapers where Detailed Public Statement was published.
- This Offer is not a Competing Offer.
- The Letter of Offer dated 23rd July, 2022 has been dispatched to the shareholders on or before Friday, 29th July, 2022.
- A Copy of the Letter of Offer (including Form of Acceptance cum acknowledgement) will also be available on SEBI's website (www.sebi.gov.in) during the offer period and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/ non-availability of the form of acceptance, the application can be made on plain paper along with the following details:
Name(s) & Address(es) of Joint Holder(s) (if any), Number of Shares held, Number of Shares tendered, Distinctive Numbers, Folio Number, Original share Certificate(s) and duly signed share transfer form(s).
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer was submitted to SEBI on 21st June, 2022, All the observations made by SEBI vide letter no. SEBI/HO/CFD/RAC/DCR-1/P/OW/2022/29480/1 dated 20th July, 2022, has been incorporated in the Letter of Offer.
- There have been no material changes in relation to the Open Offer since the date of the PA, save as otherwise disclosed in the DPS, Corrigendum to DPS and the Letter of Offer except number of shares to be acquired pursuant to said offer should be read as 1,99,17,750 equity shares representing 25.42% instead of 2,03,72,508 equity shares representing 26%.
- There is no statutory approvals required for the purpose of this open offer.
- Schedule of Activities:**

S. No	Activity	Original Schedule (Days & Dates)	Revised Schedule (Days & Dates)
1.	Date of Public Announcement	Friday, June 10, 2022	Friday, June 10, 2022
2.	Date of Publication of Detailed Public Statement	Friday, June 17, 2022	Friday, June 17, 2022
3.	Filing of the Draft letter of Offer to SEBI	Friday, June 24, 2022	Friday, June 24, 2022
4.	Last Date for a Competitive Offer(s)	Friday, July 08, 2022	Friday, July 08, 2022
5.	Identified Date*	Tuesday, July 19, 2022	Friday, July 22, 2022
6.	Date by which Final Letter of Offer will be dispatched to the shareholders	Tuesday, July 26, 2022	Friday, July 29, 2022
7.	Last Date for revising the Offer Price / number of shares.	Thursday, July 28, 2022	Tuesday, August 02, 2022
8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Friday, July 29, 2022	Wednesday, August 03, 2022
9.	Date of Publication of Offer Opening Public Announcement	Monday, August 01, 2022	Thursday, August 04, 2022
10.	Date of Commencement of Tendering Period (Offer Opening date)	Tuesday, August 02, 2022	Friday, August 05, 2022
11.	Date of Expiry of Tendering Period (Offer Closing date)	Thursday, August 18, 2022	Tuesday, August 23, 2022
12.	Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share certificates / credit of unaccepted equity shares to demat account.	Friday, September 02, 2022	Wednesday, September 07, 2022

*The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

The Acquirers accept full responsibility for the information contained in this Pre Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

This Pre Issue Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirers



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Contact Person: **Mr. Priyaranjan**

Date : 03.08.2022
Place: New Delhi