

POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF SRI AMARNATH FINANCE LIMITED

Registered Office: - 4883-84, Main Road, Second Floor, Kucha Ustad Dag,
Chandni Chowk, Delhi-110006

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited (the "Manager to the Offer"), for and on behalf of Mr. Manish Kapoor, son of Shri Baldev Raj Kapoor resident of 302-303, Part-III, Gujranwal Town, Delhi-110009 and Mr. Rakesh Kapoor son of Shri Baldev Raj Kapoor resident of 302-303, Part-III, Gujranwal Town, Delhi-110009 (Hereinafter Collectively referred to as "Acquirers") along with Person Acting in Concert namely Mr. Rishabh Kapoor, Mr. Raghav Kapoor, Mr. Karan Kapoor, Ms. Archana Kapoor, Mr. Uday Kapoor and Ms. Meenu Kapoor resident of 302-303, Part-III, Gujranwal Town, Delhi-110009 (Hereinafter Collectively referred to as "PACs"), pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of the open offer to acquire shares of Sri Amarnath Finance Limited ("SAFL"/ "Target Company"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Friday, October 23, 2015, in Business Standard (English-All Editions), Business Standard (Hindi-All Editions), Lakshdeep (Marathi) Mumbai edition.

1. Name of the Target Company : SRI AMARNATH FINANCE LIMITED
2. Name of Acquirers & PACs : Mr. Manish Kapoor and Mr. Rakesh Kapoor (Acquirers) and Mr. Rishabh Kapoor, Mr. Raghav Kapoor, Mr. Karan Kapoor, Ms. Archana Kapoor, Mr. Uday Kapoor and Ms. Meenu Kapoor PACs
3. Name of Manager to the Offer : D & A Financial Services (P) Limited
4. Name of Registrar to the Offer : Big Share Services (P) Limited
5. Offer Details:
 - a) Date of Opening of the Offer : FRIDAY, FEBRUARY 05, 2018
 - b) Date of Closure of the Offer : TUESDAY, FEBRUARY 20, 2018
6. Last Date of Payment of Consideration : March 07, 2018
7. Details of the Acquisition :

S. No.	Item	Proposed in the Offer Document		Actual	
		No. of Shares	%	No. of Shares	%
1.	Offer Price	Rs. 35.25		Rs. 35.25	
2.	Aggregate Number of Shares Tendered	2594800		300000	
3.	Aggregate Number of Shares Accepted	300000		300000	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rupees 9,14,66,700/-		Rupees 1,05,75,000/-	
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement	2298900	23.04	2298900	23.04
6.	Shares acquired by way of Agreements*	2230900	22.35	2230900	22.35
7.	Shares Acquired by way of Open Offer	2594800	26.00	300000	3.00
8.	Shares acquired after Detailed Public Statement:-				
	No. of Share Acquired	Nil	N.A	Nil	N.A
	Price of the Shares Acquired	Nil	N.A	Nil	N.A
	% of Share acquired	Nil	N.A	Nil	N.A
9.	Post Offer Shareholding of Acquirer and PACs (5+6+7+8)	7124600	71.40	4829800	48.39
10.	Pre and Post Offer Shareholding of Public	5450200	12855400	2034900	5150200
		(54.62%)	(25.10%)	(28.60%)	(51.61%)

Note: * Shares to be acquired in terms of share purchase agreement has not yet been transferred in the name of the acquirers.

This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>.

The Acquirers and PACs accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers & PACs



D & A Financial Services (P) Limited

13, Community Centre, East of Kailash, New Delhi - 110065

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Fax No.: 011 - 26219491

E-mail: investors@dnafinserv.com

Contact Person: Ms. Radhika Pushkarna

Place : New Delhi
Date : March 06, 2018