

POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF VINTRON INFORMATICS LIMITED

Registered Office: - D-107 & 108, Okhla Industrial Area Phase-I New Delhi South Delhi 110020

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This Advertisement is being issued by D & A Financial Services (P) Limited (the "Manager to the Offer"), for and on behalf of the Acquirer (s) namely M/s. Vistara Network (P) Limited and M/s Telexcell Enterprise LLP (hereinafter collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire equity shares of Vintron Informatics Limited ("VIL"/ "Target Company"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Friday, 17th June, 2022, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Lakshdeep (Marathi), Mumbai edition.

1. Name of the Target Company : VINTRON INFORMATICS LIMITED
2. Name of Acquirers & PACs : M/S VISTARA NETWORK (P) LIMITED AND
M/S TELEXCELL ENTERPRISE LLP.
3. Name of Manager to the Offer : D & A FINANCIAL SERVICES (P) LIMITED
4. Name of Registrar to the Offer : SKYLINE FINANCIAL SERVICES (P) LTD.
5. Offer Details:
 - a) Date of Opening of the Offer : FRIDAY AUGUST 05, 2022
 - b) Date of Closure of the Offer : TUESDAY AUGUST 23, 2022
6. Last Date of Payment of Consideration : WEDNESDAY SEPTEMBER 07, 2022.
7. Details of the Acquisition :

S. No.	Item	Proposed in the Offer Document		Actual	
		No. of Shares	%	No. of Shares	%
1.	Offer Price	Rs. 1.25		Rs. 1.25	
2.	Aggregate Number of Shares Tendered	19917750		850	
3.	Aggregate Number of Shares Accepted	850		850	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs. 24897187.50/-		Rs. 1062.50/-	
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement	NIL	N.A	NIL	N.A
6.	Shares acquired by way of Agreement	57925451*	73.93	57925451*	73.93
7.	Shares Acquired by way of Open Offer	19917750	25.42	850	0.001
8.	Shares acquired after Detailed Public Statement:- No. of Share Acquired Price of the Shares Acquired % of Share acquired	Nil	N.A	Nil	N.A
9.	Post Offer Shareholding of Acquirer and PACs (5+6+7+8)	77843201	99.34	57926301	73.93
10.	Pre and Post Offer Shareholding of Public	19917750 (25.42%)	Nil	19917750 (25.42%)	20429499^ (26.07%)

Note:

1. *The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers.
2. ^ This holding also includes shareholding of outgoing promoters who were not part of share purchase agreement and their shareholding will become part of public shareholding subject to compliance with Regulation 31A of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>.

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers



D & A Financial Services (P) Limited

13, Community Centre, East of Kailash, New Delhi - 110065

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Contact Person: Ms. Radhika Pushkarna

Place : New Delhi

Date : 8th September, 2022