

POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF SYSCEM (INDIA) LIMITED

Registered Office: - Tehsil Kalka, Dist Panchkula, Bargodam, Haryana, 134109, India)

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer(s) Mr. Virendra Popatlal Shah, Mr. Bhavesh Virendra Shah, Mr. Bimal Virendra Shah, Mr. Dinesh Jagdishchandra Khokhani, Mr. Mahesh Jagdishchandra Khokhani and Mr. Mehul Jagdishchandra Khokhani, (hereinafter collectively referred to as "Acquirers"), pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire shares of Syschem (India) Limited ("SIL"/ "Target Company"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Thursday, 26th May, 2022, in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Lakshadweep (Marathi) Mumbai edition and Arth Prakash (Hindi), Chandigarh edition.

1. Name of the Target Company : SYSCEM (INDIA) LIMITED
2. Name of Acquirers & PACs : Mr. Virendra Popatlal Shah, Mr. Bhavesh Virendra Shah, Mr. Bimal Virendra Shah, Mr. Dinesh Jagdishchandra Khokhani, Mr. Mahesh Jagdishchandra Khokhani and Mr. Mehul Jagdishchandra Khokhani.
3. Name of Manager to the Offer : D & A FINANCIAL SERVICES (P) LIMITED
4. Name of Registrar to the Offer : BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LTD.
5. Offer Details:
 - a) Date of Opening of the Offer : TUESDAY JULY 12, 2022
 - b) Date of Closure of the Offer : MONDAY JULY 25, 2022
6. Last Date of Payment of Consideration : MONDAY, AUGUST 08, 2022
7. Details of the Acquisition :

S. No.	Item	Proposed in the Offer Document		Actual	
		No. of Shares	%	No. of Shares	%
1.	Offer Price		Rs. 15.50		Rs. 15.50
2.	Aggregate Number of Shares Tendered		8291504		77
3.	Aggregate Number of Shares Accepted		77		77
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)		Rs. 128518312.00		Rs. 1193.50
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement	5363200	21.42%	5363200	21.42%
6.	Shares acquired by way of Agreement/ Preferential Allotment	5500000	17.98	5500000	17.98
7.	Shares Acquired by way of Open Offer	8291504	26.00	8291504	26.00
8.	Shares acquired after Detailed Public Statement:- No. of Share Acquired Price of the Shares Acquired % of Share acquired	5500000 15.50 17.98	N.A N.A N.A	5500000 15.50 17.98	N.A N.A N.A
9.	Post Offer Shareholding of Acquirer and PACs (5+6+7+8)	19154704	60.06#	10863277	34.06#
	Post Offer Shares held by existing Promoters	6804913	21.34#	6804913	21.34#
10.	Pre and Post Offer Shareholding of Public	14222287 (56.80%)	5930783 (18.60%)	14222287 (56.80%)	14222210 (44.60%#)

Note:

1. \$ This percentage has been calculated on the basis of Pre Preferential Capital of the Company which, comprised of 25040400 equity shares of Rs. 10/- each.
2. # This percentage has been calculated on the basis of emerging/ fully diluted share capital of the Company, which comprised of 31890400 equity shares of Rs. 10/- each. It includes 5500000 equity shares allotted by way of preferential allotment and 1350000 outstanding warrants convertible in to equivalent number of equity shares, pending for conversion held by existing promoters.

This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>.

The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

Issued by Manager to the Offer on behalf of Acquirers



D & A Financial Services (P) Limited

13, Community Centre, East of Kailash, New Delhi - 110065

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Contact Person: Ms. Radhika Pushkarna

Place : New Delhi

Date : 9th August, 2022