

# POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF TITAN SECURITIES LIMITED

**(Registered Office: - A-2/3 Third Floor, Lusa Tower Azadpur Commercial Complex Delhi-110033)**

**Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

This Advertisement is being issued by D & A Financial Services (P) Limited (the "Manager to the Offer"), for and on behalf of Mrs. Manju Singla, Mr. Udit Singla, Ms. Supriya Singla, Mr. Raja Singla, Mr. Shivom Singla, M/s Connoisseur Management Services (P) Limited and M/s Tanita Leasing & Finance Limited (hereinafter collectively referred to as "Acquirers") along with Person Acting in Concert(s) namely Mr. Suresh Chand Singla, Mr. Naresh Kumar Singla, Mr. Naresh Kumar Singla, Mrs. Madhu Gupta, M/s Suresh Chand Singla (HUF), M/s Naresh Kumar Singla (HUF) and M/s Tee Eer Securities and Financial Services (P) Limited, pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, to acquire shares of Titan Securities Limited ("TSL"/ "Target Company"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Friday, 31st January, 2020, in Business Standard (English-All Editions), Business Standard (Hindi-All Editions), Lakshdeep (Marathi) Mumbai edition.

1. Name of the Target Company : TITAN SECURITIES LIMITED
2. Name of Acquirers & PACs : Mrs. Manju Singla, Mr. Udit Singla, Ms. Supriya Singla, Mr. Raja Singla, Mr. Shivom Singla, M/s Connoisseur Management Services (P) Limited and M/s Tanita Leasing & Finance Limited along with Person Acting in Concert(s) namely Mr. Suresh Chand Singla, Mr. Naresh Kumar Singla, Mrs. Madhu Gupta, M/s Suresh Chand Singla (HUF), M/s Naresh Kumar Singla (HUF) and M/s Tee Eer Securities and Financial Services (P) Limited.
3. Name of Manager to the Offer : D & A Financial Services (P) Limited
4. Name of Registrar to the Offer : Beetal Financial & Computer Services (P) Limited
5. Offer Details:
  - a) Date of Opening of the Offer : TUESDAY, JUNE 16, 2020
  - b) Date of Closure of the Offer : MONDAY, JUNE 29, 2020
6. Last Date of Payment of Consideration : MONDAY, JULY 13, 2020
7. Details of the Acquisition :

S. No.	Item	Proposed in the Offer Document		Actual	
1.	Offer Price	Rs. 3.60		Rs. 3.60	
2.	Aggregate Number of Shares Tendered	9506156		9477617	
3.	Aggregate Number of Shares Accepted	9477617		9477617	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs. 3,41,19,421.20/-		Rs. 3,41,19,421.20/-	
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement	<b>No. of Shares</b>	<b>%</b>	<b>No. of Shares</b>	<b>%</b>
		5847581	23.38	5847581	23.38
6.	Shares acquired by way of Agreement	<b>No. of Shares</b>	<b>%</b>	<b>No. of Shares</b>	<b>%</b>
		3200000	12.78	3200000	12.78
7.	Shares Acquired by way of Open Offer	<b>No. of Shares</b>	<b>%</b>	<b>No. of Shares</b>	<b>%</b>
		9506156	38.00	9477617	37.89
8.	Shares acquired after Detailed Public Statement:- No. of Share Acquired Price of the Shares Acquired % of Share acquired	Nil Nil Nil	N.A N.A N.A	Nil Nil Nil	N.A N.A N.A
9.	Post Offer Shareholding of Acquirer and PACs (5+6+7+8)	<b>No. of Shares</b>	<b>%</b>	<b>No. of Shares</b>	<b>%</b>
		18553737	74.17	18525198	74.05
10.	Pre and Post Offer Shareholding of Public	<b>Pre Offer</b>	<b>Post Offer</b>	<b>Pre Offer</b>	<b>Post Offer</b>
		19168619 (76.62%)	6491002 (25.95%)	19168619 (76.62%)	6491002 (25.95%)

Note: The Share(s) to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers.

This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>.

The Acquirer & PACs accept full responsibility for the information contained in this Post Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

**Issued by Manager to the Offer on behalf of Acquirers & PACs**



**D & A Financial Services (P) Limited**

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 Contact Person: Ms. Radhika Pushkarna

Place : New Delhi  
 Date : 14<sup>th</sup> July, 2020