

**POST OFFER ADVERTISEMENT TO THE SHAREHOLDERS OF  
JAUSS POLYMERS LIMITED**

Registered Office: - 1111, 11TH Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019.

Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This Advertisement is being issued by D & A Financial Services (P) Limited (the "Manager to the Offer"), for and on behalf of the Acquirers, namely, Innovative Tech Pack Limited and Shri Ketineni Sayaji Rao ("Hereinafter collectively referred to as "Acquirers") pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of the open offer to acquire shares of **JAUSS Polymers Limited ("JPL"/ "Target Company")**. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published on Wednesday, May 13, 2015 in Business Standard (English-All Editions), Business Standard (Hindi-All Editions) and Apla Mahanagar (Marathi), Mumbai edition.

1. Name of the Target Company : JAUSS POLYMERS LIMITED
2. Name of Acquirers & PACs : M/s Innovative Tech Pack Limited and Mr. Ketineni Sayaji Rao.
3. Name of Manager to the Offer : D & A FINANCIAL SERVICES (P) LIMITED
4. Name of Registrar to the Offer : Beetal Financial & Computer Services (P) Limited
5. Offer Details:
  - a) Date of Opening of the Offer : MONDAY, JULY 06, 2015
  - b) Date of Closure of the Offer : FRIDAY, JULY 17, 2015
6. Last Date of Payment of Consideration : FRIDAY, JULY 31, 2015
7. Details of the Acquisition :

Sr. No.	Item	Proposed in the Offer Document		Actual	
		No. of Shares	%	No. of Shares	%
1.	Offer Price	Rs. 13		Rs. 13.00	
2.	Aggregate Number of Shares Tendered	1202650		9750	
3.	Aggregate Number of Shares Accepted	9750		9750	
4.	Size of the Offer (Number of Share Multiplied by Offer Price per share)	Rs 15634450/-		Rs 126750/-	
5.	Shareholding of the Acquirers and PACs before Agreements/Public Announcement.	846809	18.31	846809	18.31
6.	Shares acquired by way of Agreements.	1552200	33.56	1552200	33.56
7.	Shares Acquired by way of Open Offer.	1202650	26.00	9750	0.21
8.	Shares acquired after Detailed Public Statement:- No. of Share Acquired Price of the Shares Acquired % of Share acquired	Nil	N.A	Nil	N.A
9.	Post Offer Shareholding of Acquirers and PACs (5+6+7+8)	3601659	77.86	2408759	52.07
10.	Pre and Post Offer Shareholding of Public	2226566 (48.13%)	1023916 (22.14%)	2226566 (48.13%)	2216816 (47.92%)

Note: \* Shares to be acquired in terms of share purchase agreement and shares accepted under the open offer has not yet been transferred in the name of the acquirer.

This Post Offer Public Announcement would also be available on SEBI Website at <http://www.sebi.gov.in>

The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof.

Issued by Manager to the Offer on behalf of Acquirers



D & A Financial Services (P) Limited  
13, Community Centre, East of Kailash, New Delhi - 110065  
Tel Nos.: 011-26419079/ 26218274; Fax No.: 011 - 26219491

Place: New Delhi  
Date : August 04, 2015

E-mail: [dafspl@gmail.com](mailto:dafspl@gmail.com)  
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