

CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF LKP FINANCE LIMITED

Registered Office: - 203, Embassy Centre, Nariman Point, Mumbai, Maharashtra - 400021, India, having Corporate Identification Number: CIN No. L65990MH1984PLC032831.

This Corrigendum to the Letter of Offer ("Corrigendum to the Letter of Offer") is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer(s) M/s Hindon Mercantile Limited and Mr. Kapil Garg, pursuant to and in compliance with Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011 as amended.

This Corrigendum should be read in continuation of and in conjunction with Letter of Offer dated 20th January, 2025 is being dispatched to the shareholders, unless otherwise specified.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer dated 20th January, 2025, unless otherwise defined.

The shareholders of LKP Finance Limited are requested to take note that the following additional disclosures should be considered with respect to and in connection with Letter of Offer dated 20th January, 2025, being dispatched to the shareholders and the details of the same are as under:

Details about Earlier Open Offer made in the Target Company:

The acquirer 2 namely Mr. Kapil Garg, along with other acquirer namely Muffin Green Finance Limited has also given open offer to the shareholders of LKP Finance Limited vide public announcement made on 3rd February, 2024 for acquisition of up to 32,67,845 (Thirty Two Lakhs Sixty Seven Thousand Eight Hundred and Forty Five Only) equity shares, representing 26% (Twenty Six Percent) of the total paid-up/voting share capital of LKP Finance Limited from its Public Shareholders.

Due to non- receipt of Reserve Bank of India ("RBI") approval being statutory approval for change in control, the above said open offer was withdrawn vide public announcement published on 17th April, 2024.

This Corrigendum to the **Letter of Offer dated 20th January, 2025** will also be available on SEBI's **website at www.sebi.gov.in**.

Issued by Manager to the Offer on behalf of the Acquirers



D & A FINANCIAL SERVICES (P) LIMITED

13, Community Centre, East of Kailash,
New Delhi-110 065

Tel: 011-41326121/40167038

Email: investors@dnafinserv.com

Contact Person: **Ms. Radhika Pushkarna**

Date : 21.01.2025

Place: New Delhi