CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF CONTINENTAL CHEMICALS LIMITED Registered Office: A-7, Sector-7, Noida Gautam Budh Nagar, Uttar Pradesh-201301

This Corrigendum to the Detailed Public Statement ("Corrigendum") is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer Mr. Aditya Vikram Chibba and Person Acting in Concert Mr. Naresh Kumar Chibba, pursuant to and in compliance with Regulation 3(1) of the SEBI (SAST) Regulations, 2011 as amended.

This Corrigendum should be read in continuation of and in conjunction with Detailed Public Statement ("DPS"), unless otherwise specified.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined.

The shareholders of Continental Chemicals Limited are requested to note that the developments/amendments with respect to and in connection with DPS are as under:

The revised schedule of activity pertaining to the Open Offer has been changed and

| shal | l be read as under. | | |
|-----------|--------------------------------------|-----------------------------------|----------------------------------|
| Sr. No | Activity | Days & Dates Original Schedule | Days & Dates Revised Schedule |
| 1. | Date of Public Announcement | Saturday, | Saturday, |
| | | August 31, 2019 | August 31, 2019 |
| 2. | Date of Publication of Detailed | Monday, | Monday, |
| | Public Statement | September 09, 2019 | September 09, 2019 |
| 3. | Filing of the Draft letter of Offer | Tuesday, | Tuesday, |
| | to SEBI | September 17, 2019 | September 17, 2019 |
| 4. | Last Date for a Competitive Offer(s) | Tuesday, | Tuesday, |
| | | October 01, 2019 | October 01, 2019 |
| 5. | Identified Date* | Monday, | Wednesday, |
| | | October 14, 2019 | October 30, 2019 |
| 6. | Date by which Final Letter of | Monday, | Wednesday, |
| | Offer will be dispatched to the | October 21, 2019 | November 06, 2019 |
| | shareholders | | |
| 7. | Last Date for revising the Offer | Wednesday, | Friday, |
| | Price/ number of shares. | October 23, 2019 | November 08, 2019 |
| 8. | Date by which the committee | Thursday, | Monday, |
| | of the independent directors of | October 24, 2019 | November 11, 2019 |
| | the Target Company shall give its | | |
| | recommendations. | | |
| 9. | Date of Publication of Offer | Friday, | Wednesday, |
| | Opening Public Announcement | October 25, 2019 | November 13, 2019 |
| 10. | Date of Commencement of | Tuesday, | Thursday, |
| | Tendering Period (Offer | October 29, 2019 | November 14, 2019 |
| | Opening date) | | |
| 11. | Date of Expiry of Tendering | Monday, | Wednesday, |
| | Period (Offer Closing date) | November 11, 2019 | November 27, 2019 |
| 12. | Last Date of communicating | Tuesday, | Wednesday, |
| | rejection/ acceptance and | November 26, 2019 | December 11, 2019 |
| | payment of consideration for | | |
| | applications accepted/ return of | | |
| | unaccepted share certificates/ | | |
| | | | |
| | credit of unaccepted Equity Shares | | |

^{*} The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

The above dates where ever it appeared in the Detailed Public Statement should be read accordingly.

The Acquirer and PACs accepts full responsibility for the information contained in this Corrigendum to the Detailed Public Statement and also the obligations of the Acquirer and PACs as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments

This Corrigendum to the Detailed Public Statement will also be available on SEBI's website at www.sebi.gov.in.

Date: 6th November, 2019

Place : New Delhi

Issued by Manager to the Offer on behalf of the Acquire D & A Financial Services (P) Limited
13, Community Centre, East of Kailash, New Delhi-110 065

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