

# **CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF DHANUKA COMMERCIAL LIMITED**

**Registered Office: - 255, 2nd Floor, Agarwal City Plaza Mangalam Place, New Delhi - 110085**

This Corrigendum to the Detailed Public Statement ("Corrigendum") is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer, M/s Moneyboxx Capital (P) Limited, pursuant to and in compliance with Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011 as amended.

This Corrigendum should be read in continuation of and in conjunction with Detailed Public Statement ("DPS"), unless otherwise specified.

Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined.

The shareholders of Dhanuka Commercial Limited are requested to note that the developments/amendments with respect to and in connection with DPS are as under:

- The revised schedule of activity pertaining to the Open Offer has been changed and shall be read as under.

| S. No | Activity  | Days & Dates<br>(Original Schedule) | Days & Dates<br>(Revised Schedule)  |
|-------|---|-------------------------------------|-------------------------------------|
| 1.    | <b>Date of Public Announcement</b>  | <b>Thursday, June 14, 2018</b>      | <b>Thursday, June 14, 2018</b>      |
| 2.    | Date of publication of detailed public statement  | Thursday, June 21, 2018             | Thursday, June 21, 2018             |
| 3.    | Filing of the draft Letter of Offer to SEBI   | Thursday, June 28, 2018             | Thursday, June 28, 2018             |
| 4.    | Last date for a competitive offer(s)  | Thursday, July 12, 2018             | Thursday, July 12, 2018             |
| 5.    | <b>Identified Date*</b>   | Monday, July 16, 2018               | <b>Friday, August 24, 2018</b>      |
| 6.    | Date by which final Letter of Offer will be dispatched to the Public Shareholders   | Monday, July 30, 2018               | Friday, August 31, 2018             |
| 7.    | <b>Last date for revising the Offer Price/ number of shares.</b>  | <b>Wednesday, August 01, 2018</b>   | <b>Tuesday, September 04, 2018</b>  |
| 8.    | Date by which the committee of the independent directors of the Target Company shall give its recommendations.  | Thursday, August 02, 2018           | Wednesday, September 05, 2018       |
| 9.    | <b>Date of Publication of Offer Opening Public Announcement</b>   | <b>Friday, August 03, 2018</b>      | <b>Thursday, September 06, 2018</b> |
| 10.   | <b>Date of commencement of Tendering Period (Offer opening date)</b>  | Monday, August 06, 2018             | <b>Friday, September 07, 2018</b>   |
| 11.   | <b>Date of Expiry of Tendering Period (Offer closing date)</b>  | Tuesday, August 21, 2018            | <b>Monday, September 24, 2018</b>   |
| 12.   | Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share certificates / credit of unaccepted equity shares to demat account. | Wednesday, September 05, 2018       | Monday, October 08, 2018            |

\*The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

The above dates where ever it appeared in the Detailed Public Statement should be read accordingly.

The Acquirer accepts full responsibility for the information contained in this Corrigendum to the Detailed Public Statement and also the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof.

This Corrigendum to the Detailed Public Statement will also be available on SEBI's website at [www.sebi.gov.in](http://www.sebi.gov.in).

**Issued by Manager to the Offer on behalf of the Acquirer**



**D & A Financial Services (P) Limited**

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Date : August 23, 2018

Contact Person: **Ms. Radhika Pushkarna**

Place : New Delhi